

Dollars and Sense

Winter 2024

your source for Northwestern Mutual Credit Union news



A Message from Our President

Dear NMCU Members,

Despite a dynamic economic environment, your credit union had a successful 2023. I am proud of our package of personalized service, low fees, competitive rates, and the technology products we offer. This year we implemented contactless debit cards, giving you the ability to choose your own debit PIN and view more transactional history. For added security, we implemented multi-factor authentication on home banking.

It was rewarding to see the results of a survey conducted in July where 74% of those surveyed said they would be very likely to recommend us to others, and an additional 17% would recommend us to others. We look forward to offering additional features in the coming year.

I hope you enjoyed the holidays with your friends and family, and I wish you a wonderful 2024. We appreciate your patronage and look forward to working with you in the new year.



Joseph Bukowski, President

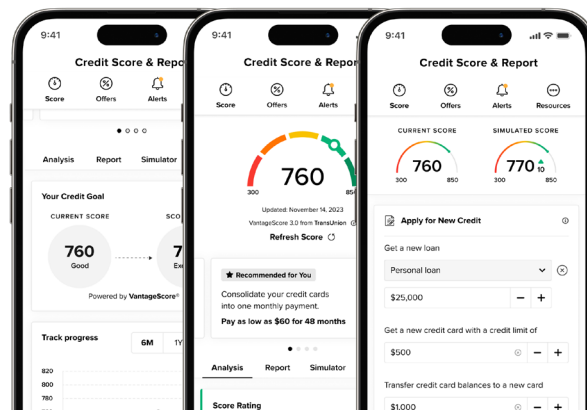


New Year. New Score. New You.

New year, new goals! Elevate your financial game in 2024 with our **FREE Credit Score** solution.

Unlock the power to:

- ♦ Understand your credit score factors
- ♦ Get personalized tips for improvement
- ♦ Score-tailored offers fitting your budget
- ♦ Set, track, and crush your credit goals
- ♦ Simulate financial options with the Credit Score Simulator
- ♦ Monitor your credit report on-the-go
- ♦ Quickly dispute errors and stay in the loop on changes



Ready to crush it in 2024?

Enroll in Credit Sense now by logging onto your Online or Mobile Banking today.



SAVE THE DATE: NMCU's Virtual 91st Annual Meeting

Please save the date to join us virtually on **Tuesday, April 23rd at 4:00 PM**. Stay tuned for RSVP details to come.
This year's agenda includes:

Introduction of the Board of Directors | 2023 Financial Results | Chair Report | Member Q&A

We will also be raffling off six \$50 Visa Gift Cards for attending. We hope you are able to join us!



Interested in Serving on Our Board of Directors?

The Chairman of the NMCU Board of Directors will be accepting nominations in February for this year's Board of Directors election.

The Board is comprised of members who have an interest in setting credit union policy and strategy while safeguarding the assets of member-owners.

In order to serve on the Board, you must:

1. Have been a member of the credit union for at least three months.
2. Put the best interests of the membership first.
3. Make a commitment to attend board and committee meetings.
4. Strictly maintain the confidentiality of member information.

If you are interested in serving on the Board, please watch for our February **"Notice to Members"** that will be posted at the credit union and online, or contact Joe Bukowski at 414-661- 3431 for additional information. Elections will take place in accordance with the credit union's bylaws.



Save on TurboTax® and H&R Block® This Tax Season

This tax season you can now get the biggest savings on tax prep services and expert tax help. Plus, as a credit union member, you can enter for a chance to win \$10,000 in the Love My Credit Union® Rewards Tax Time Sweepstakes.

- **TurboTax®** - Get a bigger discount this tax season with **savings of up to 20% on TurboTax** federal products. Hand off your taxes, get help from experts or file your own - with TurboTax, America's #1 tax preparation provider.
- **H&R Block®** - Get expert tax help and the best-in-market **savings up to \$25 on H&R block** professional tax prep. Get your taxes done by a tax pro in an office, via video, or by phone - with H&R Block, experience counts.

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Visit <https://taxservices.lovemycreditunion.org> for offer details and disclaimers.



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