

Dollars and Sense

Winter 2023

your source for Northwestern Mutual Credit Union news



A Message from Our President

Dear NMCU Members,

Despite a dynamic economic environment, your credit union had a successful 2022. I am proud to say that we have delivered on our mission “To bring a surprisingly different banking experience to our members and the Northwestern Mutual community.” I hope you have had a chance to check out our new website and are taking advantage of our enhanced debit card security and features on your mobile device. Travel alerts, spend tracking, and the ability to turn your card on and off are just a few of the enhancements. We look forward to offering additional features in the coming year.

I hope you enjoyed your holidays with your friends and family, and I wish you a wonderful 2023. We appreciate your patronage and look forward to working with you in the new year.



Joseph Bukowski, President



Upgraded Card Management & Spend Tracking Features are Now Available in our NMCU Mobile Banking App!

Ready for an easier way to manage your cards? Our upgraded card experience puts more control, convenience and safety in your hands. From instant card activations to clearer merchant transaction information to robust fraud protections, now you can do even more from one convenient place.

With your new & improved card experience, you can:

- ♦ Turn your card on/off
- ♦ Set travel plans via your mobile app
- ♦ Review transactions in real-time and see merchant details, including map location
- ♦ Set your own spending limits
- ♦ Set your own spending limits by merchant category

Login to your NMCU Mobile app today to get started!





Interested in Serving on Our Board of Directors?

The Chairman of the NMCU Board of Directors will be accepting nominations in February for this year's Board of Directors election.

The Board is comprised of members who have an interest in setting credit union policy and strategy while safeguarding the assets of member-owners.

In order to serve on the Board, you must:

1. Have been a member of the credit union for at least three months.
2. Put the best interests of the membership first.
3. Make a commitment to attend board and committee meetings.
4. Strictly maintain the confidentiality of member information.

If you are interested in serving on the Board, please watch for our February **"Notice to Members"** that will be posted at the credit union and online, or contact Joe Bukowski at 414-661- 3431 for additional information. Elections will take place in accordance with the credit union's bylaws.



SAVE THE DATE:

NMCU's Virtual 90th Annual Meeting

Please save the date to join us virtually on **Tuesday, April 26th at 4:00 PM**. Stay tuned for RSVP details to come. This year's agenda includes:

Introduction of the Board of Directors | 2022 Financial Results | Chair Report | Member Q&A

We will also be raffling off six \$50 Visa Gift Cards for attending. We hope you are able to join us!



Save on TurboTax® and H&R Block® This Tax Season

Get the tax help you need and special member savings with TurboTax® and H&R Block® .

- **TurboTax®** - File with the #1 best-selling tax software to help you get your taxes done right and get your maximum refund, guaranteed. **PLUS - as a credit union member, you can save up to \$15 when you file with TurboTax.**
- **H&R Block®** - Whether you want to meet with a tax pro in-office, via drop off, or send your documents virtually, let the tax pros do the rest. H&R Block will always get you your biggest possible refund, guaranteed. **PLUS - as a credit union member, first-time filers will receive \$25 off their expert tax prep, and returning customers get the Tax Identity Shield® add-on.**



Scan the QR code or visit [mynmcu.com](https://taxservices.lovemycreditunion.org) and click on 'Member Rewards' on the homepage to access the discounts.

**Scan the QR code
and save today!**

Visit <https://taxservices.lovemycreditunion.org> for TurboTax and H&R Block offer details and disclaimers.



**24 Hour Access to
Account Information**

Web: www.mynmcu.com

Audio Response - Local: 414-665-2992 **Toll Free:** 800-508-9670

720 East Wisconsin Avenue • Milwaukee, WI 53202 • Phone: 414-665-3423 • Fax: 414-625-7507



Federally Insured by NCUA

